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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

WILLIAM TUCKER,

Plaintiff,

vs.

BENJAMIN VALENTY,
IMAGINART PUBLISHING,
IMAGINART PUBLISHING, LLC,

Defendants.

Case No.: 11-civ-8447 (PAE)
ECF CASE

**DECLARATION OF
ANTHONY N. GAETA**

In re

IMAGINART, LLC

(United States Bankruptcy Court,
Central District of California,
Case No. 8:11-bk-26785-ES)

I, Anthony N. Gaeta, declare that:

1. I am an attorney duly licensed to practice before all of the Courts in the State of New York and am an associate at Levine Desantis, P.C., attorneys of record for Plaintiff, Dr. William Tucker, in the above-entitled matter. If called as a witness, I could and would competently testify to the facts set forth below as I know each to be true based upon my own

personal knowledge or upon my review of the records and files maintained by my firm in the regular course of its representation of Plaintiff.

2. I submit this declaration in support of Plaintiff's Motion to Transfer Venue of this action to the United States Bankruptcy Court for the Central District of California to be heard in connection with the Imaginart, LLC Chapter 11 proceeding now pending in that Court as Case No. 8:11-bk-26785-ES.

3. On November 21, 2011, my office filed a Complaint ("Federal Court Action") in the United States District Court for the Southern District of New York located at 500 Pearl St. New York, NY 10007-1312, on behalf of Plaintiff, Dr. William Tucker, against Defendants Benjamin Valenty, Imaginart Publishing, and Imaginart, L.L.C. ("Debtors").

4. In to the Federal Court Action, Plaintiff asserts various claims against the Debtors, including fraud, breach of contract, conversion, rescission, and consumer fraud. The claims in the Complaint are based upon Debtors' sale of fraudulently misrepresented and inauthentic artwork, and art-related investments. Plaintiff also alleges that the Debtors are in possession of large quantities of artwork purchased and paid for by Plaintiff which are believed to be a major asset of the Debtors' estates. Plaintiff further seeks to recover damages to be collected from the estate for Debtors' fraud, breach of contract and conversion.

5. I have reviewed Imaginart, LLC's bankruptcy petition filed on December 7, 2011, and I know that Imaginart, LLC filed a voluntary petition for relief in the United States Bankruptcy Court for the Central District of California, Santa Ana Division, under Chapter 11 of the United States Bankruptcy Code, which is currently pending as Case No. 8:11-bk-26785-ES ("Imaginart Bankruptcy").

6. I have also reviewed Benjamin Valenty's ("Valenty") bankruptcy petition filed on December 12, 2011, and I know that Valenty filed a voluntary petition for relief in the United States Bankruptcy Court for the Central District of California, Riverside Division, under Chapter 7 of the United States Bankruptcy Code, which is currently pending as Case No. 6:11-bk-47321-SC ("Valenty Bankruptcy").

7. Attached hereto as Exhibit "A" is a true and correct copy I obtained of Imaginart's *Voluntary Petition* filed in the Imaginart Bankruptcy.

8. Attached hereto as Exhibit "B" is a true and correct copy I obtained of Imaginart's *List of Creditors Holding 20 largest Unsecured Claims* filed in the Imaginart Bankruptcy.

9. Attached hereto as Exhibit "C" is a true and correct copy I obtained of Imaginart's *List of Equity Security Holders* filed in the Imaginart Bankruptcy.

10. Attached hereto as Exhibit "D" is a true and correct copy I obtained of Imaginart's *Schedule B - Personal Property* filed in the Imaginart Bankruptcy.

11. Attached hereto as Exhibit "E" is a true and correct copy I obtained of Imaginart's *Schedule D - Creditors Holding Secured Claims* filed in the Imaginart Bankruptcy.

12. Attached hereto as Exhibit "F" is a true and correct copy I obtained of Imaginart's *Schedule E - Creditors Holding Unsecured Priority Claims* filed in the Imaginart Bankruptcy.

13. Attached hereto as Exhibit "G" is a true and correct copy I obtained of Imaginart's *Schedule F - Creditors Holding Unsecured Nonpriority Claims* filed in the Imaginart Bankruptcy.

14. Attached hereto as Exhibit "H" is a true and correct copy I obtained of Imaginart's *Venue Disclosure Form for Corporations Filing Chapter 11* filed in the Imaginart Bankruptcy.

15. Attached hereto as Exhibit "I" is a true and correct copy I obtained of Valenty's *Voluntary Petition* filed in the Valenty Bankruptcy.

16. Attached hereto as Exhibit "J" is a true and correct copy I obtained of Valenty's *Schedule B - Personal Property* filed in the Valenty Bankruptcy.

17. Attached hereto as Exhibit "K" is a true and correct copy I obtained of Valenty's *Schedule D - Creditors Holding Secured Claims* filed in the Valenty Bankruptcy.

18. Attached hereto as Exhibit "L" is a true and correct copy I obtained of Valenty's *Schedule E - Creditors Holding Unsecured Priority Claims* filed in the Valenty Bankruptcy.

19. Attached hereto as Exhibit "M" is a true and correct copy I obtained of portions of Valenty's *Schedule F - Creditor's Holding Unsecured Nonpriority Claims*. Because this schedule spans 123 pages, and consists largely of creditors from a 1991 bankruptcy listed for notice and disclosure, Exhibit "M" includes only those pages of this schedule referencing active creditor claims.

20. The interests of justice and the convenience of the parties and witnesses will be served by transferring this action to the United States Bankruptcy Court of the Central District of California for the following reasons:

(a) Both Imaginart and Valenty, who are defendants in the Federal Court Action, have chosen California as their desired forum by initiating voluntary bankruptcy proceedings in the Central District;

(b) Both Imaginart and Valenty are located in California;

(c) All known Imaginart employees, owners, and those with financial responsibility for the company are located in California;

(d) Imaginart is a Debtor-in-Possession and all of its scheduled assets are located in California; and

(e) The majority of the value of scheduled creditor claims belongs to creditors located in California.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct and that this declaration was executed on this 28th day of February 2012, at New York, New York.


ANTHONY N. GAETA

EXHIBIT “A”

Case 8:11-bk-26785-ES Doc 1 Filed 12/07/11 Entered 12/07/11 14:11:15 Desc

BI (Official Form 1) (12/11)

Main Document Page 1 of 24

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA		Voluntary Petition
Name of Debtor (If individual, enter Last, First, Middle): Imaginat, LLC, a Nevada limited liability company		Name of Joint Debtor (Spouse Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): aka Imaginat Publishing, dba Elite Art Events		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 35-2317506		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 26439 Ranch Pkwy. South Suite 105 Lake Forest, CA ZIP CODE: 92630		Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE:
County of Residence or of the Principal Place of Business: Orange		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 8184 Tender Way Corona, CA ZIP CODE: 92883		Mailing Address of Joint Debtor (if different from street address): ZIP CODE:
Location of Principal Assets of Business Debtor (if different from street address above) SAME		ZIP CODE:
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (Includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Imaginart, LLC, a Nevada limited liability company	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <div style="display: flex; justify-content: space-between;"> X 12/6/2011 </div> <div style="display: flex; justify-content: space-between; font-size: small;"> Signature of Attorney for Debtor(s) Date </div>	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center; margin-top: 10px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center; margin-top: 10px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification, (11 U.S.C. § 362(l)).			

EXHIBIT “B”

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re **Imaginart, LLC**
a Nevada limited liability company
aka **Imaginart Publishing**
dba **Elite Art Events**

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Kifer, Terrie c/o Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles CA 90071-2901	Phone: 213-488-1655 Kifer, Terrie c/o Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles CA 90071-2901	Lawsuit	U D	\$ 85,000.00
2 Sexton, Joyce c/o Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles CA 90071-2901	Phone: 213-488-1655 Sexton, Joyce c/o Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles CA 90071-2901	Lawsuit	U D	\$ 85,000.00
3 Love Law 11400 Olympic Blvd., #640 Los Angeles CA 90064	Phone: 310-477-5811 Love Law 11400 Olympic Blvd., #640 Los Angeles CA 90064	Attorney fees	D	\$ 75,000.00
4 McKaram & Associates 11601 Wilshire Blvd., #2440 Los Angeles CA 90025-1760	Phone: 310-213-0299 McKaram & Associates 11601 Wilshire Blvd., #2440 Los Angeles CA 90025-1760	Attorney fees	D	\$ 75,000.00
5 Prenovost & Normandin 2122 N. Broadway, #200 Santa Ana CA 92706	Phone: 714-547-2444 Prenovost & Normandin 2122 N. Broadway, #200 Santa Ana CA 92706	Attorney fees		\$ 55,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Ritz Carlton - Laguna Niguel P. O. Box 402642 Atlanta GA 30384-2642	Phone: 949-240-2000 Ritz Carlton - Laguna Niguel P. O. Box 402642 Atlanta GA 30384-2642	Vendor		\$ 50,456.74
7 NBC News Networks Attn: Bill Schneider 100 Universal City Plaza North Hollywood CA 91602	Phone: NBC News Networks Attn: Bill Schneider 100 Universal City Plaza North Hollywood CA 91602	Advertising		\$ 43,173.00
8 Flyley, Donald 12000 Philadelphia St. Mira Loma CA 91752	Phone: 909-744-7476 Flyley, Donald 12000 Philadelphia St. Mira Loma CA 91752	Non-delivery of product		\$ 40,000.00
9 Atlantis Resort c/o Kerzner Int'l. Resorts 1000 So. Pine Island Road Fort Lauderdale FL 33324	Phone: 954-809-2000 Atlantis Resort c/o Kerzner Int'l. Resorts 1000 So. Pine Island Rd. Fort Lauderdale FL 33324	Vendor		\$ 40,000.00
10 CNBC Room 5156E-3 30 Rockefeller Plaza New York NY 10112	Phone: 818-777-4620 CNBC Room 5156E-3 30 Rockefeller Plaza New York NY 10112	Advertising		\$ 35,000.00
11 Shermosky, Robert 7283 Eagle Mills Rd. Willoughby OH 44094	Phone: 440-256-9916 Shermosky, Robert 7283 Eagle Mills Rd. Willoughby OH 44094	Non-delivery of product		\$ 30,000.00
12 McGivern, Gilliard & Curthoys 4101 Perimeter Ctr. Dr., #355 Oklahoma City OK 73112-2303	Phone: 918-584-3391 McGivern, Gilliard & Curthoys 4101 Perimeter Ctr. Dr., #355 Oklahoma City OK 73112-2303	Attorney fees		\$ 29,907.00
13 Trump International Beach 18001 Collins Ave. North Miami Beach FL 33160	Phone: 305-692-5620 Trump International Beach 18001 Collins Ave. North Miami Beach FL 33160	Vendor		\$ 28,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Pancal Bake Phase Two 4678 World Pkwy. Saint Louis MO 63134	Phone: 949-955-2131 Pancal Bake Phase Two 4678 World Pkwy. Saint Louis MO 63134	Unpaid Rent		\$ 18,584.72
15 Greenburg, Arana 528 E. Avenida San Juan San Clemente CA 92672-2330	Phone: 714-296-3716 Greenburg, Arana 528 E. Avenida San Juan San Clemente CA 92672-2330	Non-delivery of product		\$ 17,500.00
16 Chase Card Member Service P. O. Box 94014 Palatine IL 60094-4014	Phone: Chase Card Member Service P. O. Box 94014 Palatine IL 60094-4014	Credit Card Purchases		\$ 16,355.57
17 Ritz Carlton - Las Vegas 1610 Lake Las Vegas Pkwy. Henderson NV 89011	Phone: Ritz Carlton - Las Vegas 1610 Lake Las Vegas Pkwy. Henderson NV 89011	Vendor		\$ 12,000.00
18 Victoria Diego Fine Art 1940 NE 1632 St. Miami FL 33162	Phone: 786-346-9499 Victoria Diego Fine Art 1940 NE 1632 St. Miami FL 33162	Vendor		\$ 10,850.00
19 UPS Services P. O. Box 894820 Los Angeles CA 90189-4820	Phone: UPS Services P. O. Box 894820 Los Angeles CA 90189-4820	Shipping Fees		\$ 8,739.49
20 Meyers & Welch 70 Washington St., #402 Salem MA 01970	Phone: 978-745-4410 Meyers & Welch 70 Washington St., #402 Salem MA 01970	Attorney fees		\$ 7,188.77

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Ernest Lewis, Managing Member of the Corporation named
as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that
they are true and correct to the best of my knowledge, information and belief.

Date: 12/6/2011

Signature /s/ Ernest Lewis
Name: Ernest Lewis
Title: Managing Member

EXHIBIT “C”

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re **Imaginart, LLC,**
a Nevada limited liability company
aka **Imaginart Publishing**
dba **Elite Art Events**

Case No.
Chapter 11

/ Debtor

Attorney for Debtor: **Michael G. Spector**

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	Ben Valenty 8184 Tender Way Corona CA 92883	0.500	percentage of membership interest
2	Ernest Lewis 8184 Tender Way Corona CA 92883	0.500	Percentage of membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Ernest Lewis, Managing Member of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 12/ 6/2011

Signature: /s/ Ernest Lewis

Name: Ernest Lewis

Title: Managing Member

EXHIBIT “D”

In re Imaginat, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES
(if known)**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband-H Wife-W Joint-J Community-C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business checking - Bank of America Location: Foothill Ranch, CA		\$ 600.00
		Business Checking - Chase Location: Foothill Ranch, CA		\$ 5,566.18
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with Pancel Bake Phase Two Location: Newport Beach, CA		\$ 5,000.00
		Security deposit with Telepacific Communications Location: Los Angeles, CA		\$ 1,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

In re Imaginat, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES
 (If known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband-H Wife-W Joint-J Community-C	Current Value of Debtor's Interest, In Property Without Deducting any Secured Claim or Exemption
11. Interest in an education IRA as defined in 26 U.S.C. 534(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Marquee 15, LLC Location: In debtor's possession		Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		FineArtRegistry.com defamation claim Location: In debtor's possession		Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer list Location: In debtor's possession		Unknown
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			

In re Imaginart, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES
(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband-H Wife-W Joint-J Community-C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment (desks, computers, printers, filing cabinets, and phones) Location: In debtor's possession		\$ 2,500.00
29. Machinery, fixtures, equipment and supplies used in business.		Framing equipment Location: In debtor's possession		\$ 2,000.00
30. Inventory.		Approximately 35 serigraphs and lithographs (List To Be Provided As Well As Value) Location: In debtor's possession		Unknown
		Framing inventory Location: In debtor's possession		\$ 200.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		James Gill (estimated unreimbursed costs and expenses) Location: In debtor's possession		\$ 75,000.00
Total →				\$ 91,866.18

EXHIBIT “E”

B6D (Official Form 6D) (12/07)

In re Imaginart, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address including ZIP Code and Account Number (See instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 3627 Creditor #: 1 Dell Financial Payment Processing Center P. O. Box 5275 Carol Stream IL 60197		Loan on Computer Equipment Office equipment Value: \$ 2,500.00				\$ 1,752.00	\$ 0.00
Account No:							
Account No:							
Account No:							
Subtotal \$						\$ 1,752.00	\$ 0.00
(Total of this page)							
Total \$						\$ 1,752.00	\$ 0.00
(Use only on last page)							

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

EXHIBIT “F”

In re Imaginat, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- ☐ **Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- ☐ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- ☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- ☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- ☐ **Deposits by individuals**
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☒ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Imaginart, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent Unliquidated Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, If any
Account No: Creditor # : 1 Employment Development Dept. Bankruptcy Group MIC 92E P. O. Box 826880 Sacramento CA 94280-0001		Notice Only		\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 2 Franchise Tax Board Bankruptcy Section, MS: A-340 P. O. Box 2952 Sacramento CA 95812-2952		Notice Only		\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 3 Internal Revenue Service P. O. Box 7346 Philadelphia PA 19101-7346		2006 - 2011 Payroll taxes	X	\$ 16,669.23	\$ 16,669.23	\$ 0.00
Account No: Creditor # : 4 Internal Revenue Service P. O. Box 7346 Philadelphia PA 19101-7346		2006 Federal income taxes		\$ 10,441.72	\$ 10,441.72	\$ 0.00
Account No: Creditor # : 5 State Board of Equalization P. O. Box 942879 Sacramento CA 94279-0001		2007 - 2011 Sales and Use Taxes		\$ 32,000.00	\$ 32,000.00	\$ 0.00
Account No:						
Subtotal \$ (Total of this page)				59,110.95	59,110.95	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)				59,110.95		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and)					59,110.95	0.00

Sheet No. 1 of 1 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

EXHIBIT “G”

B&F (Official Form 6F) (12/07)

In re Imaginat, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 All Around Financial 5692 Lynnbrook Plaza Yorba Linda CA 92886		Bookkeeping				\$ 5,000.00
Account No: Creditor # : 2 Atlantis Resort c/o Kerner Int'l. Resorts 1000 So. Pine Island Road Fort Lauderdale FL 33324		Vendor				\$ 40,000.00
Account No: Creditor # : 3 Bilzin Sumberg Baena Price & Axelrod, LLP 200 S. Biscayne Blvd., #2500 Miami FL 33131-5340		Attorney fees				\$ 243.32
Account No: 2813 Creditor # : 4 Chase Card Member Service P. O. Box 94014 Palatine IL 60094-4014		Credit Card Purchases				\$ 16,355.57
5 continuation sheets attached						Subtotal \$
						Total \$
						\$ 61,598.89

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Imaginart, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 5 CNBC Room 5156E-3 30 Rockefeller Plaza New York NY 10112		Advertising				\$ 35,000.00
Account No: Creditor # : 6 Greenburg, Arana 528 E. Avenida San Juan San Clemente CA 92672-2330		Non-delivery of product				\$ 17,500.00
Account No: Creditor # : 7 Rifer, Terrie c/o Hornberger & Brower 444 S. Flower St., #3010 Los Angeles CA 90071-2901	X	Lawsuit		X	X	\$ 85,000.00
Account No: Creditor # : 8 Love Law 11400 Olympic Blvd., #640 Los Angeles CA 90064		Attorney fees			X	\$ 75,000.00
Account No: Creditor # : 9 McGivern, Gilliard & Curthoys 4101 Perimeter Ctr. Dr., #355 Oklahoma City OK 73112-2303		Attorney fees				\$ 29,907.00
Account No: Creditor # : 10 McKarem & Associates 11601 Wilshire Blvd., #2440 Los Angeles CA 90025-1760		Attorney fees			X	\$ 75,000.00

Sheet No. 1 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 317,407.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

BSF (Official Form 9F) (12/07) - Cont.

In re Imaginar, LLC

Debtor(s)

Case No. 8:11-bk-26785-ES

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11 Meyers & Welch 70 Washington St., #402 Salem MA 01970		Attorney fees				\$ 7,188.77
Account No: Creditor # : 12 NBC News Networks Attn: Bill Schneider 100 Universal City Plaza Bldg. North Hollywood CA 91602		Advertising				\$ 43,173.00
Account No: Creditor # : 13 Nechita Art, LLC c/o Peter R. Afrasiabi, Esq. 4000 MacArthur Blvd., #1100 Newport Beach CA 92660	X	Lawsuit	X	X	X	Unknown
Account No: Creditor # : 14 Pancal Bake Phase Two 4678 World Pkwy. Saint Louis MO 63134	X	Unpaid Rent				\$ 18,584.72
Account No: Representing: Pancal Bake Phase Two		CBRE 5000 Birch St. Newport Beach CA 92660				
Account No: Creditor # : 15 Flyley, Donald 12000 Philadelphia St. Mira Loma CA 91752		Non-delivery of product				\$ 40,000.00
Subtotal \$						\$ 108,946.49
Total \$						

Sheet No. 2 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules end, if applicable, on the Statistical Summary of Certain Liabilities and Related

B&F (Official Form 6F) (12/07) - Cont.

In re Imaginart, LLC, Debtor(s)Case No. 8:11-bk-26785-ES
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 16 Prenovost & Normandin 2122 N. Broadway, #200 Santa Ana CA 92706		Attorney fees				\$ 55,000.00
Account No: Creditor # : 17 Ritz Carlton - Laguna Niguel P. O. Box 402642 Atlanta GA 30384-2642		Vendor				\$ 50,456.74
Account No: Creditor # : 18 Ritz Carlton - Las Vegas 1610 Lake Las Vegas Pkwy. Henderson NV 89011		Vendor				\$ 12,000.00
Account No: Creditor # : 19 Roy, CPA, Ron P. O. Box 4695 Laguna Beach CA 92652		Accounting Services				\$ 5,000.00
Account No: Creditor # : 20 Sexton, Joyce c/o Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles CA 90071-2901	X	Lawsuit		X	X	\$ 85,000.00
Account No: Creditor # : 21 Shernosky, Robert 7283 Eagle Mills Rd. Willoughby OH 44094		Non-delivery of product				\$ 30,000.00

Sheet No. 3 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 237,456.74
Total \$(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B&F (Official Form 8F) (12/07) - Cont.

In re Imaginart, LLCCase No. 8:11-bk-26785-ES

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 22 TelePacific Communications P. O. Box 526015 Sacramento CA 95852		Telephone Service				\$ 903.44
Account No: Creditor # : 23 The Hartford P. O. Box 2907 Hartford CT 06104		Liability Insurance				\$ 2,217.91
Account No: Creditor # : 24 The Hartford P. O. Box 2907 Hartford CT 06104		Worker's Comp. Insurance				\$ 3,667.66
Account No: Creditor # : 25 The Pacific Triangle Group dba Craters & Freighters 2491 Du Bridge Irvine CA 92606	X	Lawsuit	X	X	X	\$ 6,000.00
Account No: Creditor # : 26 Trump International Beach 18001 Collins Ave. North Miami Beach FL 33160		Vendor				\$ 28,000.00
Account No: Creditor # : 27 UEMI Princeton, Inc. 212 Carnegie Center, Ste. 203 Princeton NJ 08540		Vendor				\$ 3,858.00

Sheet No. 4 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 44,647.01

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B&F (Official Form 6F) (12/07) - Cont.

In re Imaginart, LLCCase No. 8:11-bk-26785-ES

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 28 Universal Aquiatl 21139 Centre Pointe Pkwy. Santa Clarita CA 91350		Vendor				\$ 5,000.00
Account No: Creditor # : 29 UPS Services P. O. Box 894820 Los Angeles CA 90189-4820		Shipping Fees				\$ 8,739.49
Account No: Creditor # : 30 UPS Supply Chain Solution 28013 Network Place Chicago IL 60673		Shipping Costs				\$ 385.43
Account No: Creditor # : 31 Victoria Diego Fine Art 1940 NE 1632 St. Miami FL 33162		Vendor				\$ 10,850.00
Account No: Creditor # : 32 Wells, Brian c/o Ashbaugh Beal, LLP 701 Fifth Ave., Ste. 4400 Seattle WA 98104	X	Lawsuit	X	X	X	Unknown
Account No:						

Sheet No. 5 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 24,974.92(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and RelatedTotal \$ \$ 795,031.05

EXHIBIT “H”

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):
26439 Rancho Pkwy So., #105, Lake Forest, CA 92630
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
26439 Rancho Pkwy So., #105, Lake Forest, CA 92630
3. Disclose the current business address(es) for all corporate officers:
26439 Rancho Pkwy So., #105, Lake Forest, CA 92630
4. Disclose the current business address(es) where the Debtor's books and records are located:
26439 Rancho Pkwy So., #105, Lake Forest, CA 92630

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re: Imaginart, LLC, a Nevada limited liability company aka Imaginart Publishing dba Elite Art Events	Debtor.	CHAPTER 11 CASE NUMBER
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
26439 Rancho Pkwy So., #105, Lake Forest, CA 92630
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):
Ernest Lewis
8184 Tender Way, Corona, CA 92883
Managing Member
8. Total number of attached pages of supporting documentation: _____
9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 6th day of December, 2011, at Santa Ana, California.

Ernest Lewis
Type Name of Officer
Managing Member
Position or Title of Officer

/s/ Ernest Lewis
Imaginart, LLC

VEN-C

EXHIBIT “I”

United States Bankruptcy Court Central District of California

Name of Debtor (if individual, enter Last, First, Middle):

Valenty, Benjamin Paul

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):

See Schedule Attached

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete
EIN (if more than one, state all): 7571Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete
EIN (if more than one, state all):

Street Address of Debtor (No. & Street, City, State & Zip Code):

7697 Lady Banks Loop
Corona, CA

ZIP CODE 92883

Street Address of Joint Debtor (No. & Street, City, State & Zip Code):

ZIP CODE

County of Residence or of the Principal Place of Business:

Riverside

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

ZIP CODE

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.)

- ☒ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☐ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities,
check this box and state type of entity below.)

Chapter 15 Debtor

Country of debtor's center of main interests:

Each country in which a foreign proceeding by,
regarding, or against debtor is pending:

Nature of Business (Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11
U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity (Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under
Title 26 of the United States Code (the
Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for
Recognition of a Foreign
Main Proceeding
- ☐ Chapter 15 Petition for
Recognition of a Foreign
Nonmain Proceeding

Nature of Debts (Check one box.)

- ☐ Debts are primarily consumer
debts, defined in 11 U.S.C.
§ 101(8) as "incurred by an
individual primarily for a
personal, family, or house-
hold purpose."
- ☒ Debts are primarily
business debts.

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (Applicable to individuals
only). Must attach signed application for the court's
consideration certifying that the debtor is unable to pay fee
except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (Applicable to chapter 7 individuals
only). Must attach signed application for the court's
consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less
than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).

Check all applicable boxes:

- ☐ A plan is being filed with this petition
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in
accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for
distribution to unsecured creditors.

Estimated Number of Creditors

☐ 1-49 ☐ 50-99 ☐ 100-199 ☒ 200-999 ☐ 1,000-
5,000 ☐ 5,001-
10,000 ☐ 10,001-
25,000 ☐ 25,001-
50,000 ☐ 50,001-
100,000 ☐ Over
100,000

Estimated Assets

☒ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1,000,000 ☐ \$1,000,001 to \$10,000,000 ☐ \$10,000,001 to \$50,000,000 ☐ \$50,000,001 to \$100,000,000 ☐ \$100,000,001 to \$500,000,000 ☐ \$500,000,001 to \$1 billion ☐ More than
\$1 billion

Estimated Liabilities

☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☒ \$500,001 to \$1,000,000 ☐ \$1,000,001 to \$10,000,000 ☐ \$10,000,001 to \$50,000,000 ☐ \$50,000,001 to \$100,000,000 ☐ \$100,000,001 to \$500,000,000 ☐ \$500,000,001 to \$1 billion ☐ More than
\$1 billion

THIS SPACE IS FOR
COURT USE ONLY

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Valenty, Benjamin Paul	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Imaginat, LLC, A Nevada Limited Liability Company	Case Number: 8:11-Bk-26785 ES	Date Filed: 12/7/2011	
District: Central - Santa Ana Division	Relationship: Debtor Holds 50% Interest	Judge: ES	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center; margin-top: 10px;"> _____ (Name of landlord or lessor that obtained judgment) </div> <div style="text-align: center; margin-top: 10px;"> _____ (Address of landlord or lessor) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Valenty, Benjamin Paul

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Benjamin Valenty

Signature of Debtor

Benjamin Valenty

X _____

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

December 12, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*X /s/ David M. Goodrich

Signature of Attorney for Debtor(s)

David M. Goodrich 208675
Goodrich Law Corporation
Attn: David M Goodrich
870 Roosevelt Ave.
Irvine, CA 92679-3744
(949) 709-2662 Fax: (949) 340-9746
dgoodrich@goodlawcorp.com

December 12, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

VOLUNTARY PETITION
Continuation Sheet - Page 1 of 1

All Other Names used by the Debtor in the last 8 years:

Benjamin P. Valenty
Ben Valenty
Ben Valenti
Benjamin Valenti
dba The National

EXHIBIT “J”

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Cash 7697 Lady Banks Loop Corona, CA 92883		50.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JP Morgan Chase Checking Account 26791 Portola Pkwy. Foothill Ranch, CA 92610		950.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.		Household goods and furnishings 7697 Lady Banks Loop Corona, CA 92883		2,500.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Books, pictures, art objects, collectibles 7697 Lady Banks Loop Corona, CA 92883		1,000.00
6. Wearing apparel.		Clothing 7697 Lady Banks Loop Corona, CA 92883		500.00
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.		Firearms, sports and other hobby equipment 7697 Lady Banks Loop Corona, CA 92883		200.00
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Imaginat, LLC Interest: Membership 50% of Shares 26439 Rancho Pkwy. South, Suite 105 Lake Forest, CA 92630 (Filed Chapter 11 bankruptcy on 12/7/2011)		5,000.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Nissan Altima 7697 Lady Banks Loop Corona, CA 92883		14,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				24,200.00

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

EXHIBIT “K”

IN RE Valenty, Benjamin Paul

Debtor(s)

Case No. _____

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 4910 Chase Auto Po Box 901076 Fort Worth, TX 76101		Installment account opened 2011-11-12 Purchase money security interest 2009 Nissan Altima Value: \$14,000 VALUES \$ 14,000.00				14,060.00	60.00
ACCOUNT NO. 		 VALUES \$					
ACCOUNT NO. 		 VALUES \$					
ACCOUNT NO. 		 VALUES \$					
Subtotal (Total of this page)						\$ 14,060.00	\$ 60.00
Total (Use only on last page)						\$ 14,060.00	\$ 60.00

0 continuation sheets attached

(Report also on
Summary of
Schedules)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

EXHIBIT “L”

IN RE Valenty, Benjamin Paul

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCOUNT NO. Franchise Tax Board P.O. Box 942840 Sacramento, CA 94240-0040		Income taxes for 2007 - 2010				9,000.00	9,000.00		
ACCOUNT NO. Internal Revenue Service P.O. Box 7122 San Francisco, CA 94120-7122		2007 - 2010 income taxes				90,000.00	90,000.00		
ACCOUNT NO. State Board Of Equalization P.O. Box 942879 Sacramento, CA 94279						23,000.00	23,000.00		
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Totals of this page)	\$ 122,000.00	\$ 122,000.00	\$
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						Total	\$ 122,000.00		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						Total	\$ 122,000.00	\$	

EXHIBIT “M”

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Allen J. Scharenbroch 5020 South 10th Street Manitowac, WI 54220-9503		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. 9504 Allied National/collec (original Credito 440 Regency Parkway Dr S Omaha, NE 68114		Open account opened 2006-06-12				472.00
ACCOUNT NO. Almeada Milner 224 Burnett Avenue [North] Renton, WA 98055-1617		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Alvin J. Brauckman 6800 Depaul Cove Austin, TX 78723-2223		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. 2885 American Capital Ent (original Creditor: 27919 Jefferson Ave Ste Temecula, CA 92590		Installment account opened 2006-02-24				42.00
ACCOUNT NO. American Express Box 0001 Los Angeles, CA 90096-0002		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. American National Ins. Co. Group Accounting Department P.O. Box 1710 Galveston, TX 77553-1710		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 3 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **514.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)
Total
\$

IN RE Valenty, Benjamin Paul

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CO-DEBTOR, HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Bessie Or Cora Barbour 49 Judson Street, Apartment 5-F Canton, NY 13617-1177		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Betty Will 195-282 Blossom Hill Road San Jose, CA 95123-2301		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Bettye Arnelle 3810 Callaway Avenue Baltimore, MD 21215-7103		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Beverly Carter Stan Vinegard 985 Wilson Avenue Columbus, OH 43206-1660		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Beverly Hanson 1201 Edgewood Road SW Cedar Rapids, IA 52404-2344		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Beverly Tucker Wikle 718 Clinton Avenue East Huntsville, AL 35801-3619		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Beverly Tucker Wikle 718 Clinton Avenue East Huntsville, AL 35801-3619						0.00

Sheet no. 10 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)
Total
\$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Brian Bachmann 207 Shanks Hall Blacksburg, VA 24061		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown
ACCOUNT NO. Brian Haupt 2487 Cherrywood Lane Bath, PA 18014-1836		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown
ACCOUNT NO. Brian Wells C/O Joel H. Serlin 2000 Town Center, Suite 1500 Southfield, MI 48075		Complaint for damages filed 10/25/2011 Business debt		X	200,000.00
ACCOUNT NO. Bruce Anderson 8251 Vantage Avenue North Hollywood, CA 91605-1442		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown
ACCOUNT NO. Bruce Sommer C/O Texaco Inc. 200 Westchester Avenue White Plains, NY 10604-3613		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown
ACCOUNT NO. Bud West 1344 West U.S. Hwy 2 Crystal Falls, MI 49920-1047		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown
ACCOUNT NO. Buddy Olister 3801 Ridge Lake Avenue, Apt. #5 Metairie, LA 70002-7212		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X	unknown

Sheet no. 13 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ 200,000.00Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Buenita Cash P.O. 2798 Ann Arbor, MI 48106-2798		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Burt Shear 828 Summit Street Belle Fourche, SD 57717-2220		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Burton Ammundsen 1116 Camino Donaire San Diego, CA 92154-4638		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Butch Clinkscales 6232 Woodthrush Drive Charlotte, NC 28227-1083		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. C. Calissendorff South West 635 B City View Pullman, WA 99163		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. 5469 Capital One Po Box 85520 Richmond, VA 23285		Revolving account opened 2003-03-22				181.00
ACCOUNT NO. Capt. Dennis Bradley 724 Oxen Drive Belleville, IL 62221-7907		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 14 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **181.00**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1287 Cmre Financial Svcs In (original Credito 3075 E Imperial Hwy Ste Brea, CA 92821		Open account opened 2009-11-04				192.00
ACCOUNT NO. 5415 Cmre Financial Svcs In (original Credito 3075 E Imperial Hwy Ste Brea, CA 92821		Open account opened 2005-11-02				85.00
ACCOUNT NO. 8399 Cmre Financial Svcs In (original Credito 3075 E Imperial Hwy Ste Brea, CA 92821		Open account opened 2006-10-31				67.00
ACCOUNT NO. Computer Payroll Company P.O. Box 11270 Santa Ana, CA 92711-1270		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Connie Evans [Ropes & Gray] Attorney For Walter C. Paine 1 International Place Boston, MA 02110-2624		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Copies Now South Coast Metro Center 575 Anton Blvd. Plaza Level Costa Mesa, CA 92626-1910		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Cpt Group, Inc. Attn: Mr. Henry Arjad 1151 Dove St., Ste. 170 Newport Beach, CA 92660-2805		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 20 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **344.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Cpt Group, Inc. 1151 Dove St., Ste. 170 Newport Beach, CA 92660-2805		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Craig Santa Maria Kober Financial Corporation 1200 N. Federal Hwy., Ste. 401 Boca Raton, FL 33432-2847		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. 6321 Credit Management Lp (original Creditor: 4200 International Pkwy Carrollton, TX 75007		Open account opened 2006-02-01				499.00
ACCOUNT NO. D.B.M. Designs 2419 Vanderbilt Lane #2 Redondo Beach, CA 90278-3213		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Dan McLaughlin 11008 Elvin Avenue N.E. Albuquerque, NM 87112-3230		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Dane W. Prothero Ng. 11 Lake Cherokee Longview, TX 75603		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Daniel Cole 7049 9th Avenue N.W. Seattle, WA 98117-5202		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 21 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **499.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Florine Jordan 12204 Mc Kenna Circle Midlothian, VA 23112-3732		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Fnn Data Broadcasting 1900 South Norfolk Street San Mateo, CA 94403-1151		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Foodcraft Coffee Service 1625 Riverside Drive Los Angeles, CA 90031-1082		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Ford Credit 1 American Rd Dearborn, MI 48126		Deficiency balance Car Lease				6,000.00
ACCOUNT NO. Fran H. Bartholomew 3271 Elsayo Drive San Ramon, CA 94583-3050		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Frances Peachy 7473 Westwood Riverside, CA 92504-2725		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Franchise Tax Board P.O. Box 942840 Sacramento, CA 94240-0040		Income taxes for 2006 and older Scheduled for discharge				15,000.00

Sheet no. 36 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **21,000.00**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Howard P. Lekberg Hellen E. Lekberg Main Street Rfd #115 East Douglas, MA 01516		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Howlette Huddleston 6170 Gareche Street St. Louis, MO 63136-4706		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Internal Revenue Service P.O. Box 7122 San Francisco, CA 94120-7122		Income taxes for years 2006 and older Scheduled for discharge				110,000.00
ACCOUNT NO. Iola Vuckan 380 Wisconsin Long Beach, CA 90814-2236		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Irwin & Cheryl Bardin 768 Twin Rivers Drive North E. Windsor, NJ 08520-5613		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Isamu Miyakawa 45924 Anoi Road Kaneohte, HI 96744-3301		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. J. Seward 5711 Gulfton, Apartment #2329 Houston, TX 77081-2607		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 49 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **110,000.00**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Joseph Tiralla Adelina Road Box 2805 Prince Fredrick, MD 20678-9720				X		unknown
ACCOUNT NO. Joyce Sexton C/O Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles, CA 90071-2901		Jury Verdict 2011 - Judgment to be entered Business debt		X		170,000.00
ACCOUNT NO. Joyce Sutton 108 Clark Avenue Rochester, NY 14609-1143		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Judy Mc Bain 3658 Ingraham Street San Diego, CA 92109-6716		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Judy Wood 102 Dandelion Morenci, AZ 85540-9745		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Julian Englehart 506 Impala Drive Niles, MI 49120-8906		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Karen Heltz 1405 Deerpath Lane La Grange Park, IL 60525-1019		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 62 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ 170,000.00

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	CODITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Mary V. Raggio 6460 E. Shore Road Columbia, SC 29206-3306		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Mathew Keaton Marcelle Keaton 6448 Vale Road Bartlett, TN 38134		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Matthew Paolucci 7738 Marron Peak Littleton, CO 80127-3611		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Max J. Rudolph 1114 Ironwood #150 Bellevue, NE 68005-4757		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. May P. Gin Attorney For O. Joseph Martins 1837 S Mesa Dr., Suite #C-100 Mesa, AZ 85210-6221		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. McGivern, Gilliard & Curthoys 4101 Perimeter Ctr. Dr., #355 Oklahoma City, OK 73112-2302		Attorney fees Business debt			X	29,907.00
ACCOUNT NO. Mcquellen Newton 717 Palmyra Road Clarksville, TN 37040-7213		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 76 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims:

Subtotal
(Total of this page)

\$ 29,907.00

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CO-DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 7079 Medicredit Corporation (original Credito 1801 California Ave Corona, CA 92881		Open account opened 2006-06-30				249.00
ACCOUNT NO. 1591 Medicredit Corporation (original Credito 1801 California Ave Corona, CA 92881		Open account opened 2006-01-24				190.00
ACCOUNT NO. Melvin Jordan 12204 Mc Kenna Circle Midlothian, VA 23112-3732		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. 4215 Merchants Financial Gu (original Credito 1215 W Imperial Hwy Ste Brea, CA 92821		Open account opened 2011-04-04				283.00
ACCOUNT NO. Merle E. Bunker 2218 46th Street Los Alamos, NM 87544-1722		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Metromedia/ltt P.O. Box 33660 Louisville, KY 40232-3660		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Michael D. Collins P.O. Box 3747 Amarillo, TX 79116-3747		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 77 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **722.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Oswald & Yap Samuel G. Boyles 5000 Birch St., Suite 4600 Newport Beach, CA 92660-2141		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Pacific Bell Payment Center Van Nuys, CA 91388		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Pacific Building Management 1300 Dove, Suite 200 Newport Beach, CA 92660-2416		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Pagter Law Corporation Attention: Americavest/Irc&B 1535 E. 17th Street, Suite #A Santa Ana, CA 92701-2841		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Panca Bake Phase Two 4678 World Pkwy. Saint Louis, MO 63134		Unpaid Rent - debtor personally guaranteed payment of Imaginart, LLC Business debt			X	18,584.72
ACCOUNT NO. Paradise Productions, Inc. 4300 Montgomery Ave., Ste. 305 Bethesda, MD 20814-4415		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Pat Albrecht Box 329 Joy Lane Old Bridge, NJ 08857-9614		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 84 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **18,584.72**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Prenovost & Normandin 2122 N. Broadway, #200 Santa Ana, CA 92706		Attorney Fees Business debt			X	55,000.00
ACCOUNT NO. Preston Ingram 7216 S. Roland St. Louis, MO 63121-2619		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Prof. R.J. Moss 37 Notre Dame Street Hudson Falls, NY 12839-1507		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Ralph H. Butler P.O. Box 427 Groveland, CA 95321-0427		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Randy Gross 4895 Walden Glen Drive Memphis, TN 38128-1559		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Randy Or Debbie Berry 9911 Ruth Avenue Allan Park, MI 48101-1374		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Randy Pierce 3617 West Ash Street Fullerton, CA 92633-3107		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 90 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **55,000.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Southern California Sunbelt Developers 4676 Lakeview Ave., Ste. 213 Yorba Linda, CA 92886		Judgment entered 2002				30,000.00
ACCOUNT NO. Sparkletts Drinking Water P.O. Box 41914 Los Angeles, CA 90041-0914		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Stanford D. Greene 11026 Leader Road Chardon, OH 44024-8951		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Stanley Oh 1436 Makamua Street Pearl City, HI 96782-2015		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Stanley Rodowicz Jr. Tr. P.O. Box 126 Plainsfield, CT 06374-0126		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. State Fund Compensation Ins. PO Box 7980 San Francisco, CA 94120-7980		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Stephen Hale 1961 S. 83rd Street West Allis, WI 53219-1031		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 106 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **30,000.00**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CREDITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Tanis Nielson 455 S. 1100 East, Apt. 18 St. George, UT 84770-2037		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Taylor White PO Box 319 1501 Corbett Road Monkton, MD 21111-1517		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Teresa Kivanitos 4020 West Montebello Avenue Phoenix, AZ 85019-1825		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Terrie Kifer C/O Hornberger & Brewer 444 S. Flower St., #3010 Los Angeles, CA 90071-2901		Jury verdict 2011 - Judgment to be entered Business debt			X	170,000.00
ACCOUNT NO. Terry Connor 223 Albatross Avenue Livermore, CA 94550-3033		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Terry L. Harter 202 Overlook Court Fredricksbury, VA 22405-1956		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Terry Paggen 37 1st Street North Waite Park, MN 56387-1208		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 110 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)
\$ 170,000.00(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

IN RE Valenty, Benjamin Paul

Main Document Page 132 of 276

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Terry Yingling 6364 Center Street Highland, CA 92346-2231		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	0.00
ACCOUNT NO. The Plant Stand 2972A Century Place Cost M						0.00
ACCOUNT NO. The Plant Stand 2972A Century Place Costa Mesa, CA 92626-4324		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. The Sundan Company Dan Davis, Managing Partner 3771 Spring Drive Hunstville, TX 77340-8941		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Theodore Elo 107 S. 4th Street St. Joseph, MO 64501-2107		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Theodore R. Marcum 226 Stratford Avenue Richmond, KY 40475-2246		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Thomas Harper 4957 Sunny Slope Avenue Sherman Oaks, CA 91423-1440		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 111 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 70001 Toyota Motor Credit Co 2600 Michelson Dr Ste 50 Irvine, CA 92612		Installment account opened 2007-04-20				1,933.00
ACCOUNT NO. Tracy Wukasch PO Box 843 Groves, TX 77619		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Unigold 16311 Ventura Blvd Suite 1100 Encino, CA 91436-4300		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. V.M. Zabolotny 5660 Foward Ave. #6 Pittsburgh, PA 15217-2261		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Valley Communications Inc. 4026 Clipper Court Fremont, CA 94538-6540		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Varee W. Mc Gee 14626 Lee Crest Drive Houston, TX 77049-4218		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Vember Taylor 102 Lemonwood Universal City, TX 78148-4207		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown

Sheet no. 115 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **1,933.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2578 Verizon California Inc 500 Technology Dr Weldon Spring, MO 63304		Open account opened 2005-10-06				248.00
ACCOUNT NO. Vern Keller 1202 Lark Spur Drive Scotts Bluff, NE 69361-4513		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Vicki C. Rice 302 Denslowe Drive Reno, NV 89512-2238		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Vicki L. Irvine 960 Hollytree Drive Cincinnati, OH 45231-4748		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Victor J. Sprauer 5110 Cimarron Lane Raintree Culver City, CA 90230-4307		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Victor Lyon 5317 Old Stump Drive Gig Harbor, WA 98332-8851		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown
ACCOUNT NO. Vincent A. Dugan Attorney For Irc&B 625 City Park Avenue Columbus, OH 43206-1003		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation		X		unknown

Sheet no. 116 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

\$ 248.00

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE Valenty, Benjamin Paul

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Yu-Jeng Yen 7412 26th Avenue N.E. Seattle, WA 98115-5820		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO. Yvonne Sharp 21100 N.E. 26th Avenue Miami, FL 33180-1106		*Listed for notice and disclosure purposes only Debt was scheduled in debtor's 1991 Chapter 7 Case (discharge was revoked) Debt no longer enforceable based upon the applicable statutes of limitation			X	unknown
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 123 of 123 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)

\$

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total

\$ 808,932.72